



BOSTON WOMEN IN PUBLIC FINANCE, INC.

2020 Year in Review

Reflecting on 2020, it was unprecedented in so many ways but we here at Boston Women in Public Finance strived to remain positive and connected with each other. Here is a look back at our socially-distanced year.

- **Building Resilience in Uncertain Times (COVID-19)**
- **Zoom Cocktail and Trivia Party**
- **National Women in Public Finance Conference**
- **Boosting Your Positive Outlook**
- **Investor Trends in the Capital Markets**
- **Virtual Holiday Party**



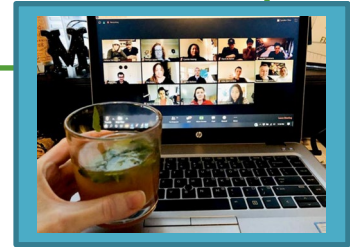
Building Resilience in Uncertain Times (Covid-19)

This virtual workshop led by instructor Gail Parsons took place on June 4, 2020 and guided participants in ways to become more resilient in challenging and uncertain times.



Zoom Cocktail and Trivia Party

Zoom Cocktail and trivia took place on August 20, 2020. Virtual drinks, networking, and trivial pursuit during happy hour, is the best kind of networking!



24TH ANNUAL CONFERENCE

OCTOBER 15 - 16, 2020



A VIRTUAL EVENT

WOMEN IN PUBLIC FINANCE

National Women in Public Finance Conference

Racial Equality with Brenda Shockley, City of Los Angeles, Deputy Mayor of Economic Opportunity & Chief Equity Officer

Economic Update with Beth Ann Bovino, U.S. Chief Economist and Managing Director at S&P Global Ratings Services

Defining Your Personal Brand with Jessica Zweig, CEO & Founder of SimplyBe

Boosting Your Positive Outlook

This virtual workshop led by instructor Gail Parsons took place on October 28, 2020 and guided participants in ways to develop a process for tackling negative thinking, finding that "silver lining" and staying positive.

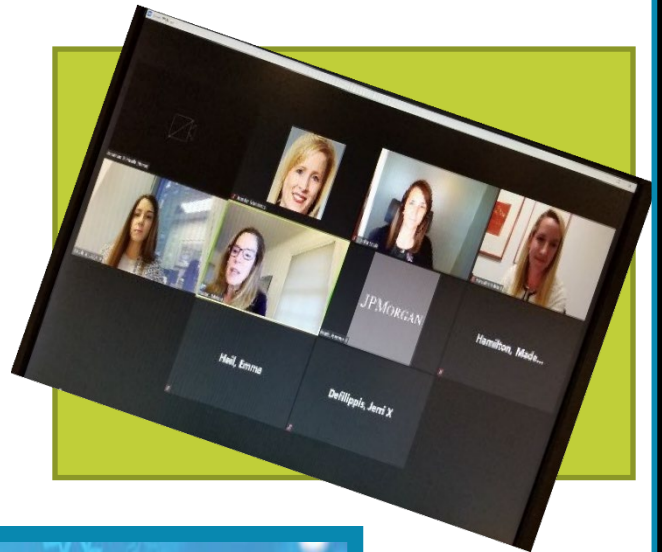





Investor Trends in the Capital Markets

On November 19, 2020, BWPF hosted a virtual discussion led by several female leaders at J.P. Morgan who walked through what they are currently seeing in the municipal markets against this ever-changing and unprecedented landscape.





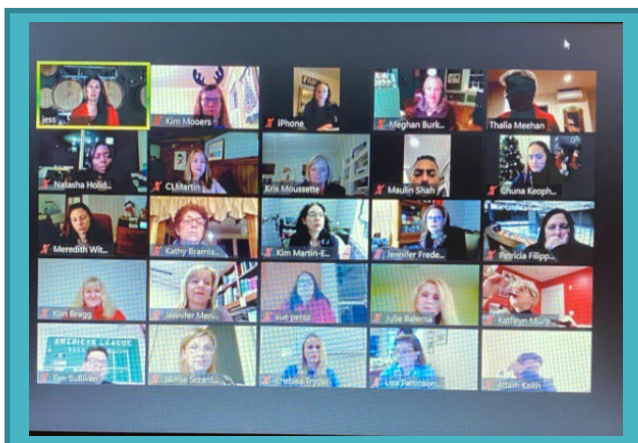


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Virtual HOLIDAY PARTY

THURSDAY, DECEMBER 10, 2020

- 5:30 p.m. ET Opening remarks / Reflection on the Past Year / Overview of 2020 Charity Organization (Hosted by **Jenn Capasso Mendonca**)
- 6:00 p.m. ET Virtual Wine Tasting (Hosted by **Kayla MacEwen**) *Tasting kits will be shipped to participants*
or
Virtual Trivia (Hosted by **Poonam Patidar**) *Snack boxes will be shipped to participants*
- 6:45 p.m. ET Zoom Speed Networking (Hosted by **Kim Mooers**)
- 7:15 p.m. ET Charity Raffle (Hosted by **Jaimie Scranton**)*
- 7:30 p.m. ET Closing Remarks (Hosted by **Jenn Capasso Mendonca**)





Other 2020 Notables – Governance

The Board made two important governance decisions in 2020. First, an Advisory Board was created consisting of long standing board members who wished to remain involved in Boston WPF but also wished to scale back their time commitment. The Board is truly thankful for these individuals' dedication and commitment to BWPF, and for their willingness to allow us to tap into their expertise and experience from time to time. The Advisory Board members are:

- Susan Kendall, Retired
- Leslie Kirwan, Harvard University, Faculty of Arts and Sciences, Dean for Administration and Finance
- Thalia Meehan, Putnam Investments, Managing Director (retired)
- Susan Perez, Commonwealth of Massachusetts, Assistant Treasurer of Debt Management
- Debra Sloan, Partners HealthCare, VP, Treasury

Second, we added five new members to the Board. We thank these women for volunteering their time and knowledge to BWPF's mission. The new board members are:

- Katherine Estes, Fidelity Capital Markets
- Pi Tao, Public Finance Professional
- Kristen Richardson, MFS Investments
- Jaimie Scranton, Jefferies
- Sarah Smith, McCarter & English

What's Ahead in 2021

We look forward to continuing our great (albeit virtual, for now) programming in 2021. We've already started off with a bang, co-hosting a webinar with the Mass Society of CPAs on February 9, 2021, which gave us insights about the role of the audited financial statements in the municipal markets. We hope you were all able to attend! We plan to bring to our members additional topical programming in the areas of municipal finance, health and wellness and professional development in the coming year. As always, if any of you have any specific ideas for programming you would like to see, please e-mail Jennifer Mendonça at jennifer.mendonca@lockelord.com. The year will be capped off with our annual holiday party, which we sincerely hope will again be in person! Thank you all for your continued support for this organization. It is the participation of our diverse members that makes this organization truly instrumental! Here's to a great 2021!

A BIG THANK YOU TO ALL OF OUR SPONSORS IN 2020

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<https://bwpf.memberclicks.net>

